RNS Number: 4201Q

UK Oil & Gas Investments PLC

29 August 2014

For immediate release

29 August 2014

Tel: 020 7440 0640

UK Oil & Gas Investments Plc

("UKOG" or the "Company")

Total Voting Rights

For the purposes of the Disclosure and Transparency Rules of the Financial Conduct Authority, the Board of UKOG is required to notify the market of the following:

As at the date of this announcement, the Company's issued share capital consists of 1,294,063,508 ordinary shares with a nominal value of 0.01p each, with voting rights ("Ordinary Shares"). The Company does not hold any Ordinary Shares in Treasury.

Therefore the total number of Ordinary Shares in the Company with voting rights is 1,294,063,508.

The above figure of 1,294,063,508 Ordinary Shares may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Conduct Authority's Disclosure and Transparency Rules.

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